



The CG&B Group Inc.
 120 South Town Centre Blvd., Markham, Ontario L6G 1C3
 Tel: (905) 479-6670 Fax: (905) 754-3179

MEMORANDUM OF INSURANCE

THIS MEMORANDUM CONSTITUTES A STATEMENT OF THE FACTS AS OF THE DATE OF ISSUANCE AND IS SO REPRESENTED ONLY TO THE ADDRESSEE. OTHER PERSONS RELYING ON THIS MEMORANDUM DO SO AT THEIR OWN RISK.

NAME OF INSURED: VITRAN LOGISTICS CORP.

ADDRESS: 12465 Lewis Street, Suite 102
 Garden Grove, CA
 USA 92840

Insurance as described herein has been arranged on behalf of the Insured named herein under the following policy (ies); and coverage under the policy (ies) mentioned below are subject to the terms, conditions and exclusions of each policy (ies); and any endorsements attached hereto:

| TYPE OF COVERAGE | INSURANCE COMPANY | POLICY NUMBER | POLICY PERIOD | LIMIT OF LIABILITY (Canadian Funds) |
|------------------------------|--------------------------|---------------|--|-------------------------------------|
| Contingent Cargo | Markel Insurance Company | 2006416 | December 31, 2009 to December 31, 2010 | \$ 500,000.00 |
| Commercial General Liability | Markel Insurance Company | 2006416 | December 31, 2009 to December 31, 2010 | \$10,000,000.00 |

ADDITIONAL INFORMATION:

ALL VEHICLES OPERATED BY OR ON BEHALF OF THE INSURED.

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| <p>Issued to:</p> <p style="text-align: center;">For Customer Information Only</p> | <p>Dated: December 1, 2009 at Markham, Ontario</p> <p>THE CG&B GROUP INC.</p> <p><i>Susan Shanks</i></p> <hr/> <p>Authorized Representative</p> |
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