



The CG&B Group Inc.
 120 South Town Centre Blvd., Markham, Ontario L6G 1C3
 Tel: (905) 479-6670 Fax: (905) 948-2720

MEMORANDUM OF INSURANCE

THIS MEMORANDUM CONSTITUTES A STATEMENT OF THE FACTS AS OF THE DATE OF ISSUANCE AND IS SO REPRESENTED ONLY TO THE ADDRESSEE. OTHER PERSONS RELYING ON THIS MEMORANDUM DO SO AT THEIR OWN RISK.

NAME OF INSURED: VITRAN LOGISTICS LIMITED

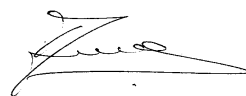
**ADDRESS: 1201 Creditstone Road
 Concord, Ontario
 L4K 3B2**

Insurance as described herein has been arranged on behalf of the Insured named herein under the following policy (ies); and coverage under the policy (ies) mentioned below are subject to the terms, conditions and exclusions of each policy (ies); and any endorsements attached hereto:

TYPE OF COVERAGE	INSURANCE COMPANY	POLICY NUMBER	POLICY PERIOD	LIMIT OF LIABILITY (Canadian Funds)
Contingent Cargo	Markel Insurance Company	2006423	December 31, 2007 to December 31, 2008	\$ 500,000.00
Commercial General Liability	Markel Insurance Company	2006423	December 31, 2007 to December 31, 2008	\$10,000,000.00

ADDITIONAL INFORMATION:

Deductible: \$50,000.00 Self-Insured Retention
 ALL VEHICLES OPERATED BY OR ON BEHALF OF THE INSURED.

<p>Issued to:</p> <p style="text-align: center;">For Customer Information Only</p>	<p>Dated: June 11, 2008 at Markham, Ontario</p> <p>THE CG&B GROUP INC.</p>  <p>_____ Authorized Representative</p>
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